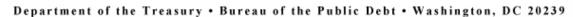
PUBLIC DEBT NEWS





For Immediate Release CONTACT: Office of Financing February 25, 2009 202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security	5-Year Note
CUSIP Number	912828KF6
Series	H-2014
Interest Rate	1-7/8%
High Yield ¹	1.985%
Allotted at High	79.01%
Price	99.479306
Accrued Interest per \$1,000	\$0.10190
Median Yield ²	1.937%
Low Yield ³	1.800%
Issue Date	March 02, 2009
Maturity Date	February 28, 2014
Original Issue Date	March 02, 2009
Dated Date	February 28, 2009

	Tendered	Accepted
Competitive	\$70,661,100,000	\$31,948,853,000
Noncompetitive	\$51,194,700	\$51,194,700
FIMA (Noncompetitive)	\$0	\$0
Subtotal ⁴	\$70,712,294,700	$$32,000,047,700^{5}$
SOMA	\$1,714,163,400	\$1,714,163,400
Total	\$72,426,458,100	\$33,714,211,100
	Tendered	Accepted
Primary Dealer ⁶	\$50,976,000,000	\$15,820,743,000
Direct Bidder ⁷	\$985,000,000	\$505,000,000
Indirect Bidder ⁸	\$18,700,100,000	\$15,623,110,000
Total Competitive	\$70,661,100,000	\$31,948,853,000

All tenders at lower yields were accepted in full.

 $^{^{2}}$ 50% of the amount of accepted competitive tenders was tendered at or below that yield.

 $^{^{3}}$ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: \$70,712,294,700/\$32,000,047,700 = 2.21

⁵ Awards to combined Treasury Direct systems = \$37,111,700.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.